



टीएचडीसी इंडिया लिमिटेड  
THDC INDIA LIMITED  
CIN: U45203UR1988GOI009822



NO.THDC/RKSH/CS/F-200/NSE-BSE

Date: 09.04.2024

<b>BSE Limited</b>	<b>National Stock Exchange of India Limited</b>
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

**Subject: Statement as per Specifications related to International Securities Identification Number (ISINs) for debt securities for the half year ended 31<sup>st</sup> March 2024.**

Dear Sir/Madam,

This has reference to SEBI circular no. CIR/MD/DF-1/ 67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to above circular, the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, shall within fifteen working days from the end of every half year submit a statement to the recognized stock exchange.

As per the above circular, a statement of details of listed debt securities for the half year ended 31<sup>st</sup> March 2024 is attached herewith.

Thanking You,

**Yours faithfully**

**(Rashmi Sharma)**  
**Company Secretary & Compliance Officer**

## ISIN Details as on 31<sup>st</sup> March, 2024

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company Remarks if any
1	<b>THDC India Limited</b>	INE812V07013	03.10.2016	03.10.2026	7.59%	Annually	N.A	N.A	N.A	600 Cr.	600 Cr.	<b>VISTRA ITCL INDIA LTD.</b>	N.A
2		INE812V07021	06.09.2019	06.09.2029	8.75%	Annually	N.A	N.A	N.A	1500 Cr.	1500 Cr.		N.A
3		INE812V07039	24.07.2020	24.07.2030	7.19%	Annually	N.A	N.A	N.A	800 Cr.	800 Cr.		N.A
4		INE812V07047	20.01.2021	20.01.2031	7.45%	Annually	N.A	N.A	N.A	750 Cr.	750 Cr.		N.A
5		INE812V07054	25.08.2021	25.08.2031	7.39%	Annually	N.A	N.A	N.A	1200 Cr.	1200 Cr.		N.A
6		INE812V07062	14.09.2022	14.09.2032	7.60%	Annually	N.A	N.A	N.A	800 Cr.	800Cr.		N.A
7		INE812V08011	27.12.2022	27.12.2032	7.88%	Annually	N.A	N.A	N.A	600 Cr.	600Cr.		N.A
8		INE812V08029	13.09.2023	13.09.2033	7.76%	Annually	N.A	N.A	N.A	763 Cr.	763 Cr.		N.A
9		INE812V08037	16.01.2024	16.01.2034	7.93%	Annually	N.A	N.A	N.A	779 Cr.	779 Cr.		N.A

**(Rashmi Sharma)**  
**Company Secretary & Compliance Officer**