



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



NO.THDC/RKSH/CS/F-187-188/NSE-BSE

Date: 23.12.2022

BSE Limited	National Stock Exchange of India Limited
Address: Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Sub: Issue of THDC Corporate Bonds Series-VII for Rs. 600 Cr. @ 7.88 % p.a.

Dear Sir/Ma'am,

In line with the Corporate Disclosure requirements, it is informed that THDC India Limited has issued Unsecured, Redeemable, non-Convertible debt Securities amounting to Rs 600 Cr @ 7.88 % with maturity of 10 Years on Private Placement Basis on 23.12.2022.

The Proceed of the bonds will be utilized to partly meet debt requirements of ongoing and under construction projects including recoupment of expenditure already incurred and to refinance the existing loans.

Above mentioned Debt Securities are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE and NSE.

Request you to take note of the same.

Thanking you,

For THDC India Limited

(Rashmi Sharma)
Company Secretary & Compliance officer

CC:
Company Secretary, NTPC Limited